

**EXHIBIT M**

SCHEDULE OF CASH FLOWS OF NEW BONDS

Fiscal Year (7/1)	Tax-Exempt Annual Debt Service Cash Flows			Taxable Annual Debt Service Cash Flows			Aggregate Annual Debt Service Cash Flows		
	Principal	Interest	Total Debt Service	Principal	Interest	Total Debt Service	Principal	Interest	Total Debt Service
Total	\$10,329,850,000	\$7,625,866,848	\$17,955,716,848	\$1,447,460,000	\$1,843,007,417	\$3,290,467,417	\$11,777,310,000	\$9,468,874,266	\$21,246,184,266
2020	\$820,060,000	\$180,527,761	\$1,000,587,761		\$34,055,517	\$34,055,517	\$820,060,000	\$214,583,278	\$1,034,643,278
2021	415,645,000	500,204,688	915,849,688		101,322,200	101,322,200	415,645,000	601,526,888	1,017,171,888
2022	416,160,000	481,500,663	897,660,663		101,322,200	101,322,200	416,160,000	582,822,863	998,982,863
2023	416,510,000	462,253,263	878,763,263		101,322,200	101,322,200	416,510,000	563,575,463	980,085,463
2024	416,110,000	442,989,675	859,099,675		101,322,200	101,322,200	416,110,000	544,311,875	960,421,875
2025	415,425,000	423,224,450	838,649,450		101,322,200	101,322,200	415,425,000	524,546,650	939,971,650
2026	413,890,000	403,491,763	817,381,763		101,322,200	101,322,200	413,890,000	504,813,963	918,703,963
2027	411,955,000	383,314,625	795,269,625		101,322,200	101,322,200	411,955,000	484,636,825	896,591,825
2028	409,030,000	363,231,819	772,261,819		101,322,200	101,322,200	409,030,000	464,554,019	873,584,019
2029	405,560,000	342,780,319	748,340,319		101,322,200	101,322,200	405,560,000	444,102,519	849,662,519
2030	400,965,000	322,502,319	723,467,319		101,322,200	101,322,200	400,965,000	423,824,519	824,789,519
2031	395,630,000	301,952,863	697,582,863		101,322,200	101,322,200	395,630,000	403,275,063	798,905,063
2032	389,000,000	281,676,825	670,676,825		101,322,200	101,322,200	389,000,000	382,999,025	771,999,025
2033	381,445,000	261,254,325	642,699,325		101,322,200	101,322,200	381,445,000	362,576,525	744,021,525
2034	231,280,000	241,228,463	472,508,463	\$141,080,000	101,322,200	242,402,200	372,360,000	342,550,663	714,910,663
2035	213,735,000	228,508,063	442,243,063	150,955,000	91,446,600	242,401,600	364,690,000	319,954,663	684,644,663
2036	194,000,000	216,752,638	410,752,638	161,525,000	80,879,750	242,404,750	355,525,000	297,632,388	653,157,388
2037	171,935,000	206,082,638	378,017,638	172,830,000	69,573,000	242,403,000	344,765,000	275,655,638	620,420,638
2038	147,345,000	196,626,213	343,971,213	184,930,000	57,474,900	242,404,900	332,275,000	254,101,113	586,376,113
2039	120,040,000	188,522,238	308,562,238	197,870,000	44,529,800	242,399,800	317,910,000	233,052,038	550,962,038
2040	89,810,000	181,920,038	271,730,038	211,725,000	30,678,900	242,403,900	301,535,000	212,598,938	514,133,938
2041	59,850,000	176,868,225	236,718,225	226,545,000	15,858,150	242,403,150	286,395,000	192,726,375	479,121,375
2042	305,610,000	173,501,663	479,111,663		-	-	305,610,000	173,501,663	479,111,663
2043	322,805,000	156,311,100	479,116,100		-	-	322,805,000	156,311,100	479,116,100
2044	340,965,000	138,153,319	479,118,319		-	-	340,965,000	138,153,319	479,118,319
2045	360,140,000	118,974,038	479,114,038		-	-	360,140,000	118,974,038	479,114,038
2046	381,305,000	97,815,813	479,120,813		-	-	381,305,000	97,815,813	479,120,813
2047	403,700,000	75,414,144	479,114,144		-	-	403,700,000	75,414,144	479,114,144
2048	427,415,000	51,696,769	479,111,769		-	-	427,415,000	51,696,769	479,111,769
2049	452,530,000	26,586,138	479,116,138		-	-	452,530,000	26,586,138	479,116,138

\*Assumes Expected Effective Date of 2/29/20

Detailed Summary of Taxable Term Bonds							Taxable Annual Debt Service Cash Flows			
Fiscal Year (7/1)	Maturity	Term Maturity	Mandatory Sinking Fund Amortization	Term Principal	Coupon	Call Date @ 100	Fiscal Year (7/1)	Principal	Interest	Total Debt Service
Total			\$1,447,460,000	\$1,447,460,000				\$1,447,460,000	\$1,843,007,417	\$3,290,467,417
2020	7/1/20						2020		\$34,055,517	\$34,055,517
2021	7/1/21						2021		101,322,200	101,322,200
2022	7/1/22						2022		101,322,200	101,322,200
2023	7/1/23						2023		101,322,200	101,322,200
2024	7/1/24						2024		101,322,200	101,322,200
2025	7/1/25						2025		101,322,200	101,322,200
2026	7/1/26						2026		101,322,200	101,322,200
2027	7/1/27						2027		101,322,200	101,322,200
2028	7/1/28						2028		101,322,200	101,322,200
2029	7/1/29						2029		101,322,200	101,322,200
2030	7/1/30						2030		101,322,200	101,322,200
2031	7/1/31						2031		101,322,200	101,322,200
2032	7/1/32						2032		101,322,200	101,322,200
2033	7/1/33						2033		101,322,200	101,322,200
2034	7/1/34	2041	\$141,080,000		7.000%	7/1/29	2034	\$141,080,000	101,322,200	242,402,200
2035	7/1/35	2041	150,955,000		7.000%	7/1/29	2035	150,955,000	91,446,600	242,401,600
2036	7/1/36	2041	161,525,000		7.000%	7/1/29	2036	161,525,000	80,879,750	242,404,750
2037	7/1/37	2041	172,830,000		7.000%	7/1/29	2037	172,830,000	69,573,000	242,403,000
2038	7/1/38	2041	184,930,000		7.000%	7/1/29	2038	184,930,000	57,474,900	242,404,900
2039	7/1/39	2041	197,870,000		7.000%	7/1/29	2039	197,870,000	44,529,800	242,399,800
2040	7/1/40	2041	211,725,000		7.000%	7/1/29	2040	211,725,000	30,678,900	242,403,900
2041	7/1/41	2041	226,545,000	\$1,447,460,000	7.000%	7/1/29	2041	226,545,000	15,858,150	242,403,150
2042	7/1/42						2042		-	-
2043	7/1/43						2043		-	-
2044	7/1/44						2044		-	-
2045	7/1/45						2045		-	-
2046	7/1/46						2046		-	-
2047	7/1/47						2047		-	-
2048	7/1/48						2048		-	-
2049	7/1/49						2049		-	-

\*Assumes Expected Effective Date of 2/29/20

Detailed Summary of Tax-Exempt Term Bonds							Tax-Exempt Annual Debt Service Cash Flows			
Fiscal Year (7/1)	Maturity	Term Maturity	Mandatory Sinking Fund Amortization	Term Principal	Coupon	Call Date @ 100	Fiscal Year (7/1)	Principal	Interest	Total Debt Service
Total			\$10,329,850,000	\$10,329,850,000				\$10,329,850,000	\$7,625,866,848	\$17,955,716,848
2020	7/1/20	2024	\$820,060,000		4.500%		2020	\$820,060,000	\$180,527,761	\$1,000,587,761
2021	7/1/21	2024	415,645,000	\$1,235,705,000	4.500%		2021	415,645,000	500,204,688	915,849,688
2022	7/1/22	2024	416,160,000		4.625%		2022	416,160,000	481,500,663	897,660,663
2023	7/1/23	2024	416,510,000	\$832,670,000	4.625%		2023	416,510,000	462,253,263	878,763,263
2024	7/1/24	2024	416,110,000		4.750%		2024	416,110,000	442,989,675	859,099,675
2025	7/1/25	2029	415,425,000	\$831,535,000	4.750%		2025	415,425,000	423,224,450	838,649,450
2026	7/1/26	2029	413,890,000		4.875%		2026	413,890,000	403,491,763	817,381,763
2027	7/1/27	2029	411,955,000	\$825,845,000	4.875%		2027	411,955,000	383,314,625	795,269,625
2028	7/1/28	2029	409,030,000		5.000%		2028	409,030,000	363,231,819	772,261,819
2029	7/1/29	2029	405,560,000	\$814,590,000	5.000%		2029	405,560,000	342,780,319	748,340,319
2030	7/1/30	2034	400,965,000		5.125%	7/1/29	2030	400,965,000	322,502,319	723,467,319
2031	7/1/31	2034	395,630,000	\$796,595,000	5.125%	7/1/29	2031	395,630,000	301,952,863	697,582,863
2032	7/1/32	2034	389,000,000		5.250%	7/1/29	2032	389,000,000	281,676,825	670,676,825
2033	7/1/33	2034	381,445,000	\$770,445,000	5.250%	7/1/29	2033	381,445,000	261,254,325	642,699,325
2034	7/1/34	2034	231,280,000		5.500%	7/1/29	2034	231,280,000	241,228,463	472,508,463
2035	7/1/35	2039	213,735,000		5.500%	7/1/29	2035	213,735,000	228,508,063	442,243,063
2036	7/1/36	2039	194,000,000		5.500%	7/1/29	2036	194,000,000	216,752,638	410,752,638
2037	7/1/37	2039	171,935,000		5.500%	7/1/29	2037	171,935,000	206,082,638	378,017,638
2038	7/1/38	2039	147,345,000		5.500%	7/1/29	2038	147,345,000	196,626,213	343,971,213
2039	7/1/39	2039	120,040,000	\$1,078,335,000	5.500%	7/1/29	2039	120,040,000	188,522,238	308,562,238
2040	7/1/40	2044	89,810,000		5.625%	7/1/29	2040	89,810,000	181,920,038	271,730,038
2041	7/1/41	2044	59,850,000		5.625%	7/1/29	2041	59,850,000	176,868,225	236,718,225
2042	7/1/42	2044	305,610,000		5.625%	7/1/29	2042	305,610,000	173,501,663	479,111,663
2043	7/1/43	2044	322,805,000		5.625%	7/1/29	2043	322,805,000	156,311,100	479,116,100
2044	7/1/44	2044	340,965,000	\$1,119,040,000	5.625%	7/1/29	2044	340,965,000	138,153,319	479,118,319
2045	7/1/45	2049	360,140,000		5.875%	7/1/29	2045	360,140,000	118,974,038	479,114,038
2046	7/1/46	2049	381,305,000		5.875%	7/1/29	2046	381,305,000	97,815,813	479,120,813
2047	7/1/47	2049	403,700,000		5.875%	7/1/29	2047	403,700,000	75,414,144	479,114,144
2048	7/1/48	2049	427,415,000		5.875%	7/1/29	2048	427,415,000	51,696,769	479,111,769
2049	7/1/49	2049	452,530,000	\$2,025,090,000	5.875%	7/1/29	2049	452,530,000	26,586,138	479,116,138

\*Assumes Expected Effective Date of 2/29/20